

# Journalism Occupations Labor Market Information Report Cabrillo College

Prepared by the San Francisco Bay Center of Excellence for Labor Market Research November 2020

#### Recommendation

Based on all available data, there appears to be an undersupply of Journalism workers compared to the demand for this cluster of occupations in the Bay Region and in the SC-Monterey Sub-Region (Monterey, San Benito, and Santa Cruz Counties). There is a projected annual gap of about 1,076 students in the Bay Region and 39 students in the SC-Monterey Sub-Region.

#### Introduction

This report provides student outcomes data on employment and earnings for TOP 0602.00-Journalism programs in the state and region. It is recommended that these data be reviewed to better understand how outcomes for students taking courses on this TOP code compare to potentially similar programs at colleges in the state and region, as well as to outcomes across all CTE programs at Cabrillo College and in the region.

This report profiles Journalism occupations in the 12 county Bay Region and in the SC-Monterey Sub-Region for a proposed new program at Cabrillo College. Broadcast News Analysts (27-3021) and Reporters and Correspondents (27-3022) have now been combined into a new SOC code: **News Analysts**, **Reporters**, **and Journalists** (27-3023).

 Writers and Authors (27-3043): Originate and prepare written material, such as scripts, stories, advertisements, and other material. Excludes "Public Relations Specialists" (27-3031) and "Technical Writers" (27-3042).

Entry-Level Educational Requirement: Bachelor's degree

Training Requirement: Long-term on-the-job training

Percentage of Community College Award Holders or Some Postsecondary Coursework: 13%

News Analysts, Reporters, and Journalists (27-3023): Collect and analyze facts about newsworthy events
by interview, investigation, or observation. Report and write stories for newspaper, news magazine, radio, or
television.

Entry-Level Educational Requirement: Bachelor's degree

Training Requirement: None

Percentage of Community College Award Holders or Some Postsecondary Coursework: 12%

• Editors (27-3041): Plan, coordinate, or edit content of material for publication. May review proposals and drafts for possible publication. Includes technical editors.

Entry-Level Educational Requirement: Bachelor's degree

Training Requirement: None

Percentage of Community College Award Holders or Some Postsecondary Coursework: 13%

# **Occupational Demand**

Table 1. Employment Outlook for Journalism Occupations in Bay Region

| Occupation  | 2019<br>Jobs | 2024<br>Jobs | 5-Yr<br>Change | 5-Yr %<br>Change | 5-Yr<br>Open-<br>ings | Average<br>Annual<br>Open-<br>ings | 25%<br>Hourly<br>Wage | Median<br>Hourly<br>Wage |
|---|--------------|--------------|----------------|------------------|-----------------------|------------------------------------|-----------------------|--------------------------|
| Writers and Authors   | 2,516        | 2,450        | -67            | -3%              | 1,309                 | 262                                | \$18.04               | \$22.82                  |
| News Analysts, Reporters, and<br>Journalists/News Analysts,<br>Reporters, and Journalists | 1,429        | 1,729        | 301            | 21%              | 1,253                 | 251                                | \$17.22               | \$26.12                  |
| Editors   | 4,687        | 5,389        | 702            | 15%              | 3,507                 | 701                                | \$24.84               | \$34.74                  |
| TOTAL   | 8,632        | 9,568        | 936            | 11%              | 6,068                 | 1,214                              | \$21.59               | \$29.84                  |

Source: EMSI 2020.3

Bay Region includes Alameda, Contra Costa, Marin, Monterey, Napa, San Benito, San Francisco, San Mateo, Santa Clara, Santa Cruz, Solano and Sonoma Counties

Table 2. Employment Outlook for Journalism Occupations in SC-Monterey Sub-Region

| Occupation  | 2019<br>Jobs | 2024 Jobs | 5-Yr<br>Change | 5-Yr %<br>Change | 5-Yr<br>Open-<br>ings | Average<br>Annual<br>Open-<br>ings | 25%<br>Hourly<br>Wage | Median<br>Hourly<br>Wage |
|---|--------------|-----------|----------------|------------------|-----------------------|------------------------------------|-----------------------|--------------------------|
| Writers and Authors   | 115          | 126       | 11             | 9%               | 73                    | 15                                 | \$1 <i>7.74</i>       | \$22.28                  |
| News Analysts, Reporters, and Journalists/News Analysts, Reporters, and Journalists | 86           | 73        | -13            | -15%             | 46                    | 9                                  | \$14.33               | \$21.25                  |
| Editors   | 164          | 152       | -12            | -7%              | 88                    | 18                                 | \$15.13               | \$25.64                  |
| TOTAL   | 365          | 351       | -14            | -4%              | 207                   | 42                                 | \$16.20               | \$24.25                  |

Source: EMSI 2020.3

SC-Monterey Sub-Region includes Monterey, San Benito, and Santa Cruz Counties

### Job Postings in Bay Region and SC-Monterey Sub-Region

Table 3. Number of Job Postings by Occupation for latest 12 months (October 2019 - September 2020)

| Occupation                            | Bay Region | Four County<br>Sub-Region | SC-Monterey Sub-Region |
|---------------------------------------|------------|---------------------------|------------------------|
| Copy Writers                          | 2,001      | <i>57</i> 1               | 1 <i>7</i>             |
| Editors                               | 1,180      | 306                       | 14                     |
| Reporters and Correspondents          | 375        | 84                        | 28                     |
| Poets, Lyricists and Creative Writers | 100        | 36                        | 5                      |
| Broadcast News Analysts               | 4          | 2                         | 0                      |
| TOTAL                                 | 3,660      | 999                       | 64                     |

Table 4a. Top Job Titles for Journalism Occupations for latest 12 months (October 2019 - September 2020) Bay Region

| Common Title                   | Bay | Common Title         | Bay |
|--------------------------------|-----|----------------------|-----|
| Copywriter                     | 277 | Managing Editor      | 24  |
| Content Writer                 | 135 | Copy Editor          | 19  |
| UX Writer                      | 107 | Editorial Assistant  | 18  |
| Senior Copywriter              | 85  | Content Reviewer     | 18  |
| Freelance Copywriter           | 43  | UX Writer III        | 17  |
| Writer                         | 38  | Blog Content Writer  | 16  |
|                                |     | Web UI And Marketing |     |
| Marketing Copywriter           | 36  | Copywriter           | 15  |
| Content Editor                 | 35  | Technical Editor     | 15  |
| Freelance Copy Editor          | 33  | Staff Writer         |     |
| Editor                         | 33  | Brand Copywriter     | 15  |
| Remote Editor For Travel Noire | 32  | UX Writer I          |     |

| News Reporter    | 31 | Senior Medical Editor | 14 |
|------------------|----|-----------------------|----|
| Senior UX Writer | 30 | Resume Writer         | 14 |
| Reporter         | 26 | Freelance Writer      | 14 |

Table 4b. Top Job Titles for Journalism Occupations for latest 12 months (October 2019 - September 2020) Four-County Sub-Region (Monterey, San Benito, Santa Cruz and Santa Clara Counties)

| Common Title         | Four<br>County<br>Sub-<br>Region | Common Title                   | Four<br>County<br>Sub-<br>Region |
|----------------------|----------------------------------|--------------------------------|----------------------------------|
| UX Writer            | 59                               | Senior UX Writer               | 8                                |
| Content Writer       | 51                               | Remote Editor For Travel Noire | 8                                |
| Copywriter           | 45                               | Freelance Copywriter           | 8                                |
| Senior Copywriter    | 20                               | Editor                         | 8                                |
| Content Editor       | 20                               | Writer/Editor                  | 7                                |
| UX Writer III        | 17                               | UX Writer II                   | 7                                |
| UX Writer I          | 14                               | Copywriter IV                  | 7                                |
| Marketing Copywriter | 13                               | UX Copywriter                  | 6                                |
| Content Reviewer     | 13                               | Freelance Copy Editor          | 6                                |
| Blog Content Writer  | 12                               | Creative                       | 6                                |
| Writer               | 11                               | Copywriter/Editor              | 6                                |
| Marketing Writer     | 11                               | Technical Editor               | 5                                |
| Reporter             | 9                                | Resume Writer                  | 5                                |
| Copy Editor          | 9                                | Web Content Editor             | 4                                |

Source: Burning Glass

Table 4c. Top Job Titles for Journalism Occupations for latest 12 months (October 2019 - September 2020) SC-Monterey Sub-Region

| Common Title                   | SC-<br>Monterey | Common Title   | SC-<br>Monterey |
|--------------------------------|-----------------|--|-----------------|
| Reporter                       | 7               | Blog Content Writer                                      | 2               |
| News Director                  | 3               | Writer   | 1               |
|                                |                 | Sme Cybersecurity Policy Planner And                     |                 |
| Food Correspondent             | 3               | Writer   | 1               |
| Copywriter                     | 3               | Reporter/Correspondent                                   | 1               |
| Remote Editor For Travel Noire | 2               | Reporter At Digital First Media                          | 1               |
| Multimedia Journalist          | 2               | Reporter - Breaking News And General<br>Assignments      | 1               |
| Marketing Copywriter           | 2               | Nephrology - Dignity Health Medical<br>Group - Dominican | 1               |
| Freelance Copywriter           | 2               | Meterologist/Reporter                                    | 1               |
| Freelance Copy Editor          | 2               | Mathematics Test Editor - Mar                            | 1               |
| Executive Editor               | 2               | Managing Editor  | 1               |
|                                |                 | Local News Editor Content Coach                          |                 |
| Creative                       | 2               | Government   | 1               |
| Correspondent                  | 2               | Local News Editor Content Coach                          | 1               |
| Copywriter - Contract          | 2               | Internet Content Publisher                               | 1               |
| Content Writer                 | 2               | Grant Writer/Consultant                                  | 1               |

# **Industry Concentration**

Table 5. Industries hiring Journalism Workers in Bay Region

| Industry – 6 Digit NAICS (No. American Industry<br>Classification) Codes | Jobs in<br>Industry<br>(2019) | Jobs in<br>Industry<br>(2024) | % Change<br>(2019-24) | % Occupation Group in Industry (2019) |
|--|-------------------------------|-------------------------------|-----------------------|---------------------------------------|
| Internet Publishing and Broadcasting and Web Search<br>Portals           | 2,772                         | 3,620                         | 31%                   | 11%                                   |
| Sports and Recreation Instruction  | 2,638                         | 2,971                         | 13%                   | 10%                                   |
| Exam Preparation and Tutoring  | 2,434                         | 2,758                         | 13%                   | 9%                                    |
| Fine Arts Schools  | 2,001                         | 2,288                         | 14%                   | 8%                                    |
| Independent Artists, Writers, and Performers                             | 1,908                         | 2,047                         | 7%                    | 7%                                    |
| All Other Miscellaneous Schools and Instruction                          | 1,641                         | 2,058                         | 25%                   | 6%                                    |
| Religious Organizations  | 980                           | 1,016                         | 4%                    | 4%                                    |
| Educational Support Services   | 956                           | 1,045                         | 9%                    | 4%                                    |
| Language Schools   | 537                           | 570                           | 6%                    | 2%                                    |
| Musical Groups and Artists   | 448                           | 440                           | -2%                   | 2%                                    |
| Other Spectator Sports   | 416                           | 406                           | -2%                   | 2%                                    |
| Periodical Publishers  | 399                           | 355                           | -11%                  | 1%                                    |
| Book Publishers  | 379                           | 335                           | -12%                  | 1%                                    |
| Fitness and Recreational Sports Centers                                  | 330                           | 364                           | 10%                   | 1%                                    |
| Newspaper Publishers   | 323                           | 238                           | -26%                  | 1%                                    |
| Civic and Social Organizations   | 309                           | 336                           | 9%                    | 1%                                    |

Source: EMSI 2020.3

Table 6. Top Employers Posting Journalism Occupations in Bay Region and SC-Monterey Sub-Region (October 2019 - September 2020)

| Employer                   | Bay | Employer                | Four County<br>Sub-Region | Employer            | SC-<br>Monterey |
|----------------------------|-----|-------------------------|---------------------------|---------------------|-----------------|
| Apple Inc.                 | 74  | Apple Inc.              | 62                        | Lookout Local Inc.  | 6               |
| Whole Foods Market Inc.    | 69  | Tech Firefly            | 32                        | Kalo                | 4               |
|                            |     |                         |                           | Gannett Company     |                 |
| Kalo                       | 54  | Whole Foods Market Inc. | 18                        | Incorporated        | 4               |
| Tech Firefly               | 33  | Stanford University     | 16                        | Digital First Media | 3               |
| SHS Incorporated           | 28  | Kalo                    | 14                        | USA Today           | 2               |
| Travel Noire               | 26  | ServiceNow Inc.         | 11                        | Travel Noire        | 2               |
| Red Ventures               | 24  | NBC                     | 11                        | Lookout Local       | 2               |
| The Mom Project            | 23  | Digital First Media     | 11                        | CBS Broadcasting    | 2               |
| Facebook                   | 23  | Akorbi                  | 11                        | Bpm LLC             | 2               |
|                            |     | Medianews Group         |                           |                     |                 |
| Mediabistro Inc.           | 21  | Incorporated            | 10                        | Apple Inc.          | 2               |
| Digital First Media        | 19  | ServiceNow              | 9                         | West Marine         | 1               |
|                            |     |                         |                           | University Of       |                 |
|                            |     | Russell Tobin &         |                           | California Santa    |                 |
| Stanford University        | 18  | Associates              | 9                         | Cruz                | 1               |
|                            |     |                         |                           | University of       |                 |
| Russell Tobin & Associates | 18  | Travel Noire            | 8                         | California          | 1               |
| NBC                        | 18  | Intellipro Incorporated | 8                         | Thrillist           | 1               |
|                            |     |                         |                           | Santa Cruz Seaside  |                 |
| KQED                       | 16  | CK 12 Foundation        | 8                         | Company             | 1               |
|                            |     |                         |                           | Sail Community      |                 |
| Hearst Communications Inc. | 16  | Anzu Global             | 8                         | Capital             | 1               |
|                            |     | United States Technical |                           | Pebble Beach        |                 |
| Masterclass                | 15  | Solutions               | 7                         | Resorts             | 1               |

# **Educational Supply**

There are 12 community colleges in the Bay Region issuing 73 awards on average annually (last 3 years ending 2018-19) on TOP 0602.00-Journalism. In the SC-Monterey Sub-Region there is one (1) community college (Cabrillo) that issued three (3) awards on average annually (last 3 years) on this TOP code.

There is one (1) other CTE Educational Institution in the Bay Region issuing two (2) awards on average annually (last 3 years ending 2016-17) on TOP 0602.00-Journalism. In the SC-Monterey Sub-Region there are no other CTE Educational Institutions that issued awards on average annually (last 3 years) on this TOP code.

There are five (5) other institutions in the Bay Region issuing 63 Bachelor's degrees on average annually (last 3 years ending 2018-19) on TOP 0602.00-Journalism. In the SC-Monterey Sub-Region there are no institutions that issued Bachelor's degrees on average annually (last 3 years) on this TOP code.

Table 7a. Community College Awards on TOP 0602.00-Journalism in Bay Region

| College                   | Sub-Region     | Associates | Certificate<br>Low Unit | Total |
|---------------------------|----------------|------------|-------------------------|-------|
| Cabrillo                  | SC - Monterey  | 3          |                         | 3     |
| Chabot                    | East Bay       | 1          |                         | 1     |
| Contra Costa              | East Bay       | 7          | 3                       | 10    |
| De Anza                   | Silicon Valley | 11         |                         | 11    |
| Diablo Valley             | East Bay       | 10         |                         | 10    |
| Laney                     | East Bay       | 2          |                         | 2     |
| Las Positas               | East Bay       | 4          |                         | 4     |
| Los Medanos               | East Bay       | 8          |                         | 8     |
| Ohlone                    | East Bay       | 3          | 1                       | 4     |
| San Francisco             | Mid-Peninsula  | 3          | 4                       | 7     |
| Santa Rosa                | North Bay      | 9          | 2                       | 11    |
| Skyline                   | Mid-Peninsula  | 1          | 1                       | 2     |
| Total Bay Region          |                | 62         | 11                      | 73    |
| Total SC-Monterey Sub-Reg | gion           | 3          | 0                       | 3     |

Source: Data Mart

Note: The annual average for awards is 2016-17 to 2018-19.

Table 7b. Other CTE Institution Awards on TOP 0602.00-Journalism in Bay Region

| College                      | Sub-Region    | Associates |
|------------------------------|---------------|------------|
| Academy of Art University    | Mid-Peninsula | 2          |
| Total Bay Region             |               | 2          |
| Total SC-Monterey Sub-Region |               | 0          |

Source: Data Mart

Note: The annual average for awards is 2014-15 to 2016-17.

Table 7c. Bachelor's Degree Awards on TOP 0602.00-Journalism in Bay Region

| College                            | Sub-Region     | Bachelor's<br>Degree |
|------------------------------------|----------------|----------------------|
| Academy of Art University          | Mid-Peninsula  | 7                    |
| Dominican University of California | North Bay      | 19                   |
| John F. Kennedy University         | East Bay       | 1                    |
| Saint Mary's College of California | East Bay       | 1                    |
| San Jose State University          | Silicon Valley | 35                   |
| Total Bay Region                   |                | 63                   |
| Total SC-Monterey Sub-Region       |                | 0                    |

Source: Data Mart

Note: The annual average for awards is 2014-15 to 2016-17.

# **Gap Analysis**

Based on the data included in this report, there is a labor market gap in the Bay Region with 1,214 annual openings for the Journalism occupational cluster and 138 annual (3-year average) awards from community colleges and other institutions for an annual undersupply of 1,076 students. In the SC-Monterey Sub-Region, there is also a gap with 42 annual openings and three (3) annual (3-year average) awards from community colleges for an annual undersupply of 39 students.

#### **Student Outcomes**

Table 8. Four Employment Outcomes Metrics for Students Who Took Courses on TOP 0602.00-Journalism

| 2017-18  | Bay<br>All CTE<br>Programs | Cabrillo<br>College<br>All CTE<br>Programs | <b>State</b> 0602.00 | <b>Bay</b><br>0602.00 | SC-<br>Monterey<br>0602.00 | Cabrillo<br>College<br>0602.00 |
|--|----------------------------|--|----------------------|-----------------------|----------------------------|--------------------------------|
| % Employed Four Quarters After Exit                  | 67%                        | 71%  | 62%                  | 60%                   | 52%                        | n/a                            |
| Median Quarterly Earnings Two Quarters<br>After Exit | \$11,466                   | \$11,134                                   | \$5,810              | \$6,399               | \$10,704                   | n/a                            |
| Median % Change in Earnings                          | 31%                        | 29%  | 52%                  | 57%                   | 8%                         | n/a                            |
| % of Students Earning a Living Wage                  | 53%                        | 61%  | 33%                  | 23%                   | 28%                        | n/a                            |

Source: Launchboard Pipeline (version available on August 2020)

# Skills, Certifications and Education

Table 9. Top Skills for Journalism Occupations in Bay Region (October 2019 - September 2020)

| Skill                       | Postings | Skill             | Postings | Skill                            | Postings |
|-----------------------------|----------|-------------------|----------|----------------------------------|----------|
| Copywriting                 | 1,129    | Newsletters       | 221      | Adobe InDesign                   | 163      |
| Journalism                  | 1,117    | Product Marketing | 217      | AP style                         | 154      |
| Social Media                | 777      | Adobe Photoshop   | 212      | Associated Press Style           | 154      |
| Content Management          | 440      | Customer Service  | 212      | Quality Assurance and<br>Control | 150      |
|                             |          |                   |          | Broadcast Industry               |          |
| Project Management          | 433      | Scheduling        | 193      | Knowledge                        | 148      |
| Proofreading                | 425      | Multimedia        | 187      | Contract Preparation             | 148      |
| Copy Editing                | 393      | Adobe Acrobat     | 174      | E-Commerce                       | 148      |
| Technical Writing / Editing | 312      | Blog Posts        | 170      | Product Management               | 145      |
| Content Development         | 308      | Budgeting         | 168      | Customer Contact                 | 138      |
| Business-to-Business        | 299      | Facebook          | 168      | Digital Marketing                | 135      |
| Content Management          |          | Retail Industry   |          |                                  |          |
| Systems (CMS)               | 224      | Knowledge         | 166      | Creative Writing                 | 134      |
| Marketing                   | 224      | Content Marketing | 164      | Marketing Materials              | 134      |
| Copywriting                 | 1,129    | Newsletters       | 221      |                                  |          |
| Journalism                  | 1,117    | Product Marketing | 217      |                                  |          |
| Social Media                | 777      | Adobe Photoshop   | 212      |                                  |          |

Table 10. Certifications for Journalism Occupations in Bay Region (October 2019 - September 2020)

Note: 98% of records have been excluded because they do not include a certification. As a result, the chart below may not be representative of the full sample.

| Certification                             | Postings | Certification                          | Postings |
|---|----------|--|----------|
| Driver's License                          | 41       | Project Management Certification       | 1        |
| Security Clearance                        | 11       | Personal Fitness Trainer Certification |          |
| Real Estate Certification                 | 4        | Organizational Systems                 | 1        |
| Certified Teacher                         | 4        | Microsoft Certified Professional (MCP) |          |
| Information Technology Certification      | 3        | MBE Certified                          | 1        |
| Workplace Hazardous Materials Information |          | IPMA Certified Project Management      |          |
| System                                    | 2        | Associate                              | 1        |
| Teachers of English To Speakers of Other  |          |  |          |
| Languages (TESOL)                         | 2        | Google AdWords Training                | 1        |
| Licensed Attorney                         | 2        | GIAC Security Leadership (GSLC)        | 1        |
| Certified Health Education Specialist     | 2        | Food Handler Certification             | 1        |
| CDL Class A                               | 2        | Fire Inspector I                       | 1        |
| American Speech - Language Hearing        |          |  |          |
| Association (ASHA) Certification          | 2        | Financial Risk Manager (FRM)           | 1        |
| SANS/GIAC Certification                   | 1        | CompTIA Security+                      | 1        |

Source: Burning Glass

#### Table 11. Education Requirements for Journalism Occupations in Bay Region

Note: 53% of records have been excluded because they do not include a degree level. As a result, the chart below may not be representative of the full sample.

| Education (minimum advertised)     | Latest 12 Mos. Postings | Percent 12 Mos. Postings |
|------------------------------------|-------------------------|--------------------------|
| High school or vocational training | 69                      | 4%                       |
| Associate Degree                   | 30                      | 2%                       |
| Bachelor's Degree or Higher        | 1, <i>7</i> 10          | 94%                      |

Source: Burning Glass

# Methodology

Occupations for this report were identified by use of skills listed in O\*Net descriptions and job descriptions in Burning Glass. Labor demand data is sourced from Economic Modeling Specialists International (EMSI) occupation data and Burning Glass job postings data. Educational supply and student outcomes data is retrieved from multiple sources, including CTE Launchboard and CCCCO Data Mart.

#### Sources

O\*Net Online

Labor Insight/Jobs (Burning Glass)

Economic Modeling Specialists International (EMSI)

CTE LaunchBoard www.calpassplus.org/Launchboard/

Statewide CTE Outcomes Survey

Employment Development Department Unemployment Insurance Dataset

Living Insight Center for Community Economic Development

Chancellor's Office MIS system

#### Contacts

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